



# Addendum to the General Disclosure Statement for Transactions

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The following shall be added at the end of Part IV. Conflicts of Interest and Material Incentives:

## **F. TD Securities USA (LLC) May Act as Agent or Introducing Broker**

The Toronto-Dominion Bank is a Canadian chartered bank. TD Securities is the wholesale banking division of The Toronto-Dominion Bank. TD Securities (USA) LLC (“**TDS USA**”) is an indirect wholly owned subsidiary of The Toronto-Dominion Bank and a registered broker-dealer in the United States. TDS USA may act as an introducing broker or agent for The Toronto-Dominion Bank in connection with a Transaction. Accordingly, you may be referred to The Toronto-Dominion Bank by an employee of TDS USA. In this case, The Toronto-Dominion Bank may pay a fee to TDS USA. The rights and obligations in connection with any Transaction will be rights and obligations of The Toronto-Dominion Bank and TDS USA shall not have any rights and obligations in connection with any Transaction.