



TD Bank Financial Group
Ernst & Young Tower
222 Bay Street, 7th Floor
Toronto, Ontario M5K 1A2

July 18, 2007

**NATIONAL INSTRUMENT 24-101 TRADE MATCHING AND SETTLEMENT
TRADE-MATCHING STATEMENT**

To: All trade-matching parties providing trade orders to, acting on behalf of, or executing a trade with:

TD Bank Financial Group

This Trade-Matching Statement is being provided in accordance with National Instrument 24-101 – *“Institutional Trade Matching and Settlement”* and Companion Policy 24-101CP [the “National Instrument”]. It applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.

SIGNED



Bob O'Leary, Managing Director
TDSI Regulatory Risk

**Institutional Trade Matching Statement Endorsed by the Canadian Capital Markets Association
April 18, 2007**



Member of TD Bank Financial Group
